

**KSG Agro S.A.**

**Current report No. 12/2011**

**dated 08 September, 2011**

**Additional information to the KSG Agro S.A. report # 11/2011**

In addition to the report # 11/2011 The Board of Directors of KSG Agro S.A. (the “Company”) informs that before the transaction (settled on 7th September 2011) Generali Otwarty Fundusz Emerytalny (Generali OFE) held 719 699 shares (seven hundred nineteen thousand six hundred ninety nine) which represented 4,82% share in capital and votes at the General Meeting of the Company.

After the transaction Cenerali OFE holds 759 971 shares (seven hundredfifty nine thousand nine hundred seventy one) which represents 5,09% share in capital and votes at the General Meeting of the Company

**Legal grounds:** Article 70 pkt.1 Ustawy o ofercie – nabycie lub zbycie znacnego pakietu akcji

Signature of individuals authorized to represent the Company:

Alexandr Perov