

**KSG Agro S.A.**

**Current report No. 17/2013**

**Dated 24 May, 2013**

**KSG AGRO S.A. Annual accounts and Report of an independent auditor for the year 2012**

The Board of Directors of KSG Agro S.A. (the "Company") is pleased to publish the Annual accounts and Report of an independent auditor for the year 2012 (Management Report and Statement of Management Responsibility included)

The document can also be found at the company's webpage under: http://www.ksgagro.com/investment/financial-reports/.

**Legal grounds:** Article 56.1 of Polish Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies, and Article 14 of the Luxembourg law of 11 January 2008 relating to the transparency requirements in relation to information about issuers whose securities are admitted to trading on a regulated market.

Signature of individuals authorized to represent the Company:

Oleksandr Perov