

**KSG Agro S.A.**

**Current report No. 6/2014**

**Dated 23 June, 2014**

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| The Board of Directors of KSG Agro S.A. is pleased to publish the Unaudited annual interim Consolidated Statements of financial position and income statement for the year 2013. The Consolidated Financial Statements are available on the Company’s website under: For Investors/Financial reports: http://www.ksgagro.com/investment/financial-reports/. |  |

Signature of individuals authorized to represent the Company:

Sergii Mazin