

**KSG Agro S.A.**

**Current report No. 27/2013**

**Dated 18 December, 2013**

**SALE OF ASSETS**

The Board of Directors of KSG Agro S.A. (the "Company") informs that on the 17th of December, 2013, the Subsidiary of the Company finalized deals on sale of and sold shares in 3 bread factories, according to the list below:

1. 31% of share capital in PAT “Zheltovodskiy Hlebokombinat”.

2. 48,45 % of share capital in PAT “Krivorozhskiy Hlebocombinat # 1”.

3. 45,96 % of share capital in PAT “KrivorozhHleb”.

**Legal grounds:** Article 56.1 of Polish Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies, and Article 3(4) of the Luxembourg law of 11 January 2008 relating to the transparency requirements in relation to information about issuers whose securities are admitted to trading on a regulated market.

Signature of individuals authorized to represent the Company:

Oleksandr Perov