



KSG Agro S.A.

*incorporated as a public limited liability company (société anonyme),
under the laws of the Grand Duchy of Luxembourg,
having its registered office at 46A Avenue J-F. Kennedy, at L-1855 Luxembourg, the Grand Duchy of
Luxembourg*

**The offering of up to 4,925,500 Shares with a nominal value of USD 0.01 each,
in the share capital of KSG Agro S.A., and admission of all the issued Offer Shares
to trading on the main market of the Warsaw Stock Exchange (the “Offering”)**

INFORMATION ON THE ALLOTMENT OF SHARES

Pursuant to the prospectus relating to the Offering and approved on 5 April 2011 by the Luxembourg Commission Supervising the Financial Sector (*Commission De Surveillance Du Secteur Financier*) (the “Prospectus”), and in accordance with Article 10.1 of the Luxembourg Act of 10 July 2005 on Prospectuses for Securities and Article 52.2 of the Polish Act of 29 July 2005 on Public Offering and Conditions Governing the Admission of Financial Instruments to Trading on Organized Markets, and on Listed Companies, the Issuer hereby informs as follows:

On 22 April 2011 the Issuer has finally allotted of 4,925,500 the Offer Shares.

4,375,500 Offer Shares in total have been allotted to the Institutional Investors and 550,000 Offer Shares in total have been allotted to the Retail Investors.

The Issuer has reduced the subscriptions made by Retail Investors by 85,89 %.

Capitalized terms in this document are defined in the Prospectus.