



## **KSG Agro S.A**

*incorporated as a public limited liability company (société anonyme),  
under the laws of the Grand Duchy of Luxembourg,  
having its registered office at 46A Avenue J-F. Kennedy, y L-1855 Luxembourg, the Grand Duchy of Luxembourg*

**The offering of up to 4,925,500 Shares with a nominal value of USD 0.01 each,  
in the share capital of KSG Agro S.A., and admission of all the issued Offer Shares  
to trading on the main market of the Warsaw Stock Exchange (the “Offering”)**

### **DETERMINATION OF THE FINAL OFFER PRICE AND NUMBER OF OFFER SHARES**

Pursuant to the prospectus relating to the Offering and approved on 5 April 2011 by the Luxembourg Commission Supervising the Financial Sector (*Commission De Surveillance Du Secteur Financier*) (the “Prospectus”), and in accordance with Article 10.1 of the Luxembourg Act of 10 July 2005 on Prospectuses for Securities and Article 52.2 of the Polish Act of 29 July 2005 on Public Offering and Conditions Governing the Admission of Financial Instruments to Trading on Organized Markets, and on Listed Companies, the Issuer hereby informs as follows:

The Offer Price per one Offer Share is PLN 22.00.

The final number of the Offer Shares is 4,925,500.

The total number of Offer Shares preliminary allocated to particular Institutional Investors is 4,375,500. The Offer Shares in total number of 550,000 shall be offered to Retail Investors.

In accordance with the Prospectus final allocation among Retail Investors and Institutional Investors shall be announced on the Allotment Date, i.e. on or about 22 April 2011.

Capitalized terms in this document are defined in the Prospectus.