

KSG Agro S.A.
Société anonyme
24, rue Astrid,
L-1143 Luxembourg
R.C.S. Luxembourg B 156.864

CONVENING NOTICE
To the Annual general meeting of the shareholders of KSG Agro S.A.

The Board of Directors of KSG Agro S.A. (the "Company") is pleased to convene you to the Annual General Meeting (the Meeting) of the shareholders of the Company which will be held at the registered office of the Company at 24, rue Astrid, L-1143 Luxembourg, on November 21st, 2022 at 10:00 a.m. CET, with the following agenda:

- a. *Convening notices;*
- b. *Decision to hold the Annual General Meeting on November 21st 2022 as provided for in article 15 of the articles of association of the Company (the Articles) and discharge (quitus) to the board of directors of the Company (the Board) in relation thereto;*
- c. *Reading and approval of the management report (the "Management Report"), drawn up by the Board of Directors of the Company for the financial year ended on December 31st, 2021 (the "Board of Directors"), to and by the Shareholders;*
- d. *Reading and approval of the independent auditor's report (rapport du réviseur d'entreprises agréé) on the financial year ended on December 31st, 2021 (the "Independent Auditor's Report") and approval of the Company's balance sheet, profit and loss statement and its annexes for the financial year ended on December 31st, 2021 (the "Annual Accounts");*
- e. *Decision on the allocation of the result for the financial year ended on December 31st, 2021;*
- f. *Reading and approval of the independent auditor's report (rapport du réviseur d'entreprises agréé) on the consolidated financial statements with respect to the year of 2021, started on January 1st, 2021 and ended on December 31st, 2021 (the "Consolidated Annual Accounts") and approval of the Consolidated Financial Statements and of its appendix (including the management report);*
- g. *Discharge of the members of the Company's Board of Directors and its Independent Auditor (réviseur d'entreprises agréé) of the Company for the execution of their respective mandates and;*
- h. *Miscellaneous.*

The shareholders are hereby informed that unless otherwise provided by law or by the articles of association of the Company, resolutions of the Meeting are passed at the majority of more than one-half (1/2) of all voting rights present or represented.

The dissolution of the Company shall be decided at the occasion of the Meeting if at least one fourth (1/4) of all voting rights present or represented with a quorum of at least one half (1/2) of the share capital represented votes in its favor.

In accordance with article 5 (2) and 5 (3) of the law of May 24, 2011 on the exercise of certain rights by the shareholders at the occasion of the general meetings of the shareholders of listed companies (the Law), the shareholders who intend to participate to the Meeting shall notify the Company in writing at the latest on the registration date set on November 7th, 2022 at 00h00 (the Registration Date) their intention to participate to the Meeting by mail post sent to the registered office of the Company or by e-mail to the following address info@ksgagro.com (from web page <http://www.ksgagro.com/en/investment/ir-contact/>) (the Notice), with such Notice including the name or company name, address or registered office, the number of shares held by the participating shareholder of the Company as of the Registration Date and a certificate issued by a financial institution or a custodian of the European Economic Area certifying the ownership of his/her/its shares as of the Registration Date and, indicating the name, address and with respect to companies, the number and name of the companies register where they are registered, together with the number and the class of the shares they hold.

Only the persons who are shareholders of the Company as of the Registration Date will be entitled to participate to and vote at the Meeting.

You will find enclosed a power of attorney for your representation at the Meeting. Such proxy, as well as the samples/drafts of the other documents related to the Meeting, is also available on the website of the Company: <http://www.ksgagro.com/investment/general-information/general-meetings/>

Should you wish to be represented at the Meeting, please fill-in, date and sign the proxy and return it by e-mail and courier to the attention of Eric Tazzieri (24, rue Astrid, L-1143 Luxembourg, Tel : +352 28 37 22 211 e-mail: eric.tazzieri@wconseilgroup.com) by November 7th, 2022 at 00h00 at the latest.

Legal grounds: Article 56.1 of Polish Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies, and Article 3(4) of the Luxembourg law of 11 January 2008 relating to the transparency requirements in relation to information about issuers whose securities are admitted to trading on a regulated market.

POWER OF ATTORNEY

I, the Undersigned,

being the holder of shares

in **KSG Agro S.A.** (hereinafter referred to as the « Company »), a *société anonyme* existing under the laws of Luxembourg, having its Registered Office at 24 rue Astrid, L-1143 Luxembourg, and duly registered with the *Registre de Commerce et des Sociétés* of Luxembourg, Section B, under the Number **158.864**,

hereby authorizes and empowers

Eric Tazzieri
(the “Proxyholder”)

to represent the Undersigned at the Annual General Meeting of Shareholders of the Company to be held at its Registered Office on November 21st, 2022 at 10.00 am CET.

in order to deliberate upon the following Agenda:

AGENDA:

a. Convening notices;

agree disagree abstention

b. Decision to hold the Annual General Meeting on November 21st 2022 as provided for in article 15 of the articles of association of the Company (the Articles) and discharge (quitus) to the board of directors of the Company (the Board) in relation thereto;

agree disagree abstention

c. Reading and approval of the management report (the “Management Report”), drawn up by the Board of Directors of the Company for the financial year ended on December 31st, 2021 (the “Board of Directors”), to and by the Shareholders ;

agree disagree abstention

d. Reading and approval of the independent auditor’s report (rapport du réviseur d’entreprises agréé) on the financial year ended on December 31st, 2021 (the “Independent Auditor’s Report”) and approval of the Company’s balance sheet, profit and loss statement and its appendixes for the financial year ended on December 31st, 2021 (the “Annual Accounts”);

agree disagree abstention

e. Decision on the allocation of the result for the financial year ended on December 31st, 2021;

agree disagree abstention

f. Reading and approval of the independent auditor's report (rapport du réviseur d'entreprises agréé) on the consolidated financial statements with respect to the year of 2021, started on January 1st, 2021 and ended on December 31st, 2021 (the "Consolidated Annual Accounts") and approval of the Consolidated Financial Statements and of its appendix (including the management report);

agree disagree abstention

g. Discharge of the members of the Company's Board of Directors and its Independent Auditor (réviseur d'entreprises agréé) of the Company for the execution of their respective mandates;

agree disagree abstention

h. Miscellaneous

The Undersigned acknowledges that a blank vote will be considered as "agree" by the Proxyholder.

The Proxyholder is furthermore authorized to make any statement, cast all votes, sign all minutes of meetings and other documents, do everything which is lawful, necessary or simply useful in view of the accomplishment and fulfilment of the present proxy and to proceed, in accordance with the requirements of Luxembourg law, to any registration with the *Registre de Commerce et des Sociétés* of Luxembourg and to any publication in the « Mémorial », while the Undersigned promises to ratify all said actions taken by the Proxyholder whenever requested.

The present proxy will remain in force if this Meeting of Shareholders, for whatsoever reason, is to be continued or postponed.

Done in, on

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