

**KSG Agro S.A.**

**Current report No. 5/2013**

**Dated 20 March, 2013**

The Board of Directors of KSG Agro S.A. (the "Company") is pleased to inform that on 19th of March, 2013, the Company has received the report of an International Surveyor Company “Cotecna Inspection S.A.” (the “Surveyor”)

The inspection was done on the 87% of the areas, sowed with winter-crops, and the results of it can be found in the Crop Monitoring Certificate (attached).

The total area sowed with the winter crops comprises of:

* 23 842 ha of the winter wheat
* 15 356 ha of the winter rape-seed
* 6 265 ha of the winter barley

According to the Crop Monitoring Certificate 2013 average expected crop yields from the winter crops are assumed to be:

* 4,2 tonnes/ha on the winter wheat
* 2,6 tonnes/ha on the winter rape-seed
* 3,6 tonnes/ha on the winter barley

The Crop Monitoring Certificate can also be found on the Company’s web-page under: http://www.ksgagro.com/investment/surveyor-reports/

**Legal grounds:** Article 56.1 of Polish Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies, and Article 14 of the Luxembourg law of 11 January 2008 relating to the transparency requirements in relation to information about issuers whose securities are admitted to trading on a regulated market.

Signature of individuals authorized to represent the Company:

Alexandr Perov