

**KSG Agro S.A.**

**Current report No. 21/2013**

**dated 06 September, 2013**

 **KSG Agro S.A. amended Statute**

The Board of Directors of KSG Agro S.A. is pleased to publish amended Statute of the Company. The article 5 \*Share capital\* was amended, because the Company has issued 94 500 shares to ICD Investments SA. The reason of the issue was to close the transactions made with GEM Fund back in 2012.

The document can also be found on the Company’s webpage under:

<http://www.ksgagro.com/investment/general-information/corporate-documents/>

**Legal grounds:** Article 5 (2) of the Luxembourg law of 11 January 2008 relating to the transparency requirements in relation to information about issuers whose securities are admitted to trading on a regulated market and Article 56 of the Act of 29 July 2005 on public offering, conditions governing the introduction of financial instruments to organized trading systems and on public companies.

Signature of individuals authorized to represent the Company:

Oleksandr Perov