

2014/PTE/225

Warsaw, September 9th, 2014

KSG Agro S.A.
46A, Avenue J-F. Kennedy
L-1855 Luxembourg

Relating to Art. 69 of the Act of July 29, 2005 on the public offer and the conditions for listing financial instruments to the regulated market system and on the public companies (Journal of Laws 2009, No. 185, item 1439) we inform that ING Otwarty Fundusz Emerytalny (hereafter the Fund) has sold the shares of the KSG Agro S.A. (hereafter the Company) in transactions on the Warsaw Stock Exchange, settled on September 3rd, 2014 and became an owner of Company's shares that give OFE less than 5% of total number of votes on General Meeting of Shareholders.

Before transaction the Fund held 950 973 (nine hundred fifty thousand nine hundred and seventy three) the Company's shares that represented 6,33% of the Company's initial capital and was right to 950 973 (nine hundred fifty thousand and nine hundred seventy three) votes on the General Meeting of Shareholders which was 6,33% of total number of votes on the General Meeting.

On September 9th, 2014 the Fund holds 53 473 (fifty three thousand four hundred and seventy three) Company's shares that represents 0,36% of Company's initial capital and is right to 53 473 (fifty three thousand four hundred and seventy three) votes on the General Meeting of Shareholders.

WICEPREZES ZARZĄDU


Ewa Radkowska-Świętoń

PREZES ZARZĄDU


Grzegorz Chłapek